

VONAGE GLOBAL CUSTOMER ENGAGEMENT REPORT 2024

Around the World With CX Insights

Get the consumer insights for 17 regions around the world. Then shape your engagement strategy with communications tools that customers love. Your CX efforts will love them, too.



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Introduction: Al and Great CX

In the latest Vonage Global Customer Engagement Report, we outlined the top insights from customers across the globe regarding frustrations, AI comfort levels, and channel usage. In this special edition, we deep dive into the details for each region with country-specific insights and trends. Now you can plan your goto-market strategy and ultimately reach, engage, and nurture customers in your local market. Ready for AI and great CX?





Key Takeaways



Asia Pacific (APAC)

The region loves mobile phone calls and app-based phone calls and messages. And WhatsApp is a favorite for calls, messages, and video chats among these increasingly active communicators.

Australia

This market prefers established communications channels, such as SMS text messages, mobile phone calls, and Facebook. There is no indication that these preferences will change quickly — most likely because Australia needs more convincing about the benefits of emerging communications technology.

China

The country loves mobile and app-based calls, commenting on social posts, and app-based messages. These consumers continue to rely heavily on WeChat for messaging, voice and video calls, and social media — particularly as they move away from traditional methods such as SMS text messages and email.

India - North

This market loves mobile phone calls and app-based calls and messages. Commenting on social posts is also popular among these active communicators, who plan to increase usage of Al-enabled channels even further.

India - South

Like their counterparts to the north, India-South consumers love mobile phone calls and app-based calls and messages. Commenting on social posts is also popular among these active communicators, who plan to increase usage of Al-enabled channels even further.

Indonesia

This market has largely turned to mobile apps for communication. WhatsApp is the dominant platform for messaging, voice and video calls, and social media among these tech-forward consumers, who plan to increase usage of Alenabled channels even further.

Japan

Traditional email is the most popular channel among these reserved communicators. LINE is a popular platform, especially for messaging, which suggests some potential upside for Al-enabled communications in the future.

Singapore

This diverse group of communicators is active with both messaging and voice apps (especially WhatsApp) and established channels (email and mobile phone calls). Future plans indicate a likely shift in favor of Al-enabled channels.

South Korea

South Korea consumers continue to rely mainly on traditional channels such as mobile phone calls and SMS text messages — and plans to move toward Al-enabled channels are moderate. Other than Facebook and Instagram, no platforms have solid footing among these consumers.



Key Takeaways



EMEA

Preferences for traditional methods like mobile phone calls and email remain strong, along with non-SMS apps mainly for messaging. There is moderate interest in moving more toward Al-enabled channels for voice, messaging, and video.

France

Traditional mobile phone calls and SMS text messages are strong channels in France, supplemented by some non-SMS apps for messaging. Several platforms continue to have moderate usage — including Facebook, Instagram, and WhatsApp — but some consumers are showing signs of communications fatigue.

Germany

Traditional methods such as mobile phone calls and email are popular. However, non-SMS apps (especially WhatsApp) have largely supplanted SMS text messages. Near-term migration toward Alenabled channels will likely be moderate, with some consumers showing signs of communications fatigue.

Italy

Traditional methods such as mobile phone calls and email are popular. But WhatsApp has largely supplanted SMS text messages and is making notable inroads for voice calls. The market is likely to continue moving toward these Al-enabled channels.

Spain

Mobile phone calls and email are popular. However, Alenabled channels show increased usage — particularly WhatsApp for both messaging and voice calls.

Sweden

The market mainly uses traditional methods such as mobile phone calls, SMS text messages, and email. App usage is relatively low and plans to migrate toward Al-enabled channels are moderate.

LATAM

The region shows high usage across most communication methods, with WhatsApp the dominant choice for voice calls, messages, social media, and video chats. Future plans indicate that even more engagement with Al-enabled channels is likely.

Brazil

App-based messages and calls continue to be widely used among Brazil consumers, the most active communicators in LATAM. WhatsApp is the dominant choice for voice calls, messaging, social media, and video chats (many use Instagram, too).

Mexico

Mobile phone calls are widely used, but most messaging relies on non-SMS apps. WhatsApp is the most-used platform for messaging, social media, and video chats (many use Facebook/Messenger, too). WhatsApp also rivals mobile phones for voice calls.



Key Takeaways



UK

Traditional methods such as email, mobile phone calls, and SMS text messages are preferred — but app-based messages and phone calls trail only slightly. Several platforms have moderate usage, such as WhatsApp and Facebook, and UK consumers appear likely to make only moderate changes.

U.S.

U.S. consumers remain focused on SMS text messages, mobile phone calls, and email — but also show interest in moving toward more Al-enabled channels. Usage of built-in apps such as FaceTime continues to outpace those more popular globally (such as WhatsApp).

The Undeniable Al Love

The rise of app-based calls and messages. The increased use of video chats. Even a boost in chatbot usage. These are not by coincidence. Customers crave service and are comfortable getting it through virtual means. Al brings immediate service and personalization that are a CX dream.

And Al can help you become a 24/7 CX machine to answer questions, route customers to a live agent, or even close a sale. The love is real.





Snapshot: APAC

APAC loves mobile phone calling and SMS text messaging. And WhatsApp is a favorite for calls, messages, and video chats.

How Al can help

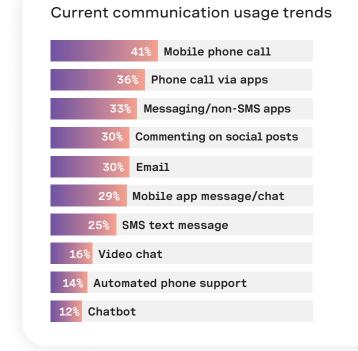
- In-app usage is up. Be sure to integrate Al into your apps to further service customers by answering quick questions, routing to a live agent, or closing a sale.
- Exponential improvements in AI can resolve complex issues — often without any human interaction.
- Increase in video chat is a great chance to use Al capabilities and machine learning to anticipate a customer call and prompt responses for service agents. For example, Al can conduct real-time sentiment analysis to escalate a call as needed. When agents join the video call, they can reference Al-generated insights to quickly resolve a customer concern.

Top channels APAC customers will use more in the next 6-12 months

- Phone call via messaging app, 40%
- Mobile phone call, 39%
- Messaging via non-SMS apps, 37%
- Commenting on social posts, 36%
- Email, 33%

Top channels Australia customers will use more in the next 6-12 months

- Mobile phone call, 18%
- Email, 18%
- Chatbot, 16%
- SMS text message, 15%
- Push notification, 15%







Snapshot: APAC

Top channels China customers will use more in the next 6-12 months

- Commenting on social posts, 47%
- Video chat, 41%
- Mobile phone call, 38%
- Phone call via messaging app, 37%
- Live chat or sending message inside mobile app, 33%

Top channels India - North customers will use more in the next 6-12 months

- Mobile phone call, 74%
- Phone call via messaging app, 69%
- Messaging via non-SMS apps, 67%
- Commenting on social posts, 62%
- Email, 61%

Top channels India - South customers will use more in the next 6-12 months

- Mobile phone call, 70%
- Phone call via apps, 69%
- Messaging/non-SMS apps, 65%
- Email, 62%
- Commenting on social posts, 60%

Top channels Indonesia customers will use more in the next 6-12 months

- Phone call via messaging app, 68%
- Messaging via non-SMS apps, 64%
- Commenting on social posts, 50%
- Email, 47%
- Live chat or sending message inside mobile app, 45%

Top channels Japan customers will use more in the next 6-12 months

- · Chatbot, 13%
- Email, 10%
- Live chat or sending message inside mobile app, 10%
- Commenting on social posts, 10%
- SMS text message, 9%
- Voice personal assistant, 9%

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Top channels Singapore customers will use more in the next 6-12 months

- Messaging via non-SMS apps, 37%
- Phone call via messaging app, 35%
- Mobile phone call, 30%
- Email, 28%
- · Live chat or sending message inside mobile app, 27%

Top channels South Korea customers will use more in the next 6-12 months

- Mobile phone call, 33%
- SMS text message, 30%
- · Live chat or sending message inside mobile app, 30%
- Chatbot, 25%
- Commenting on social posts, 24%



Australia Spotlight

Top channels Australia customers will use more in the next 6-12 months

- Mobile phone call, 18%
- Email, 18%
- · Chatbot, 16%
- SMS text message, 15%
- · Push notification, 15%

In addition to chatbots, these Al-enabled channels will soon get a boost, too

- Call directly from webpage/app, 14%
- · Phone call via apps, 14%
- Messaging/non-SMS apps, 13%
- Video chat, 13%
- Automated phone support, 13%
- Voice personal assistant, 11%

Current communication usage trends
25% Mobile phone call
24% SMS text message
23% Email
19% Commenting on social posts
19% Messaging/non-SMS apps
18% Phone call via apps
11% Mobile app message/chat
8% Video chat
9% Automated phone support
5% Chatbot



China Spotlight

Top channels China customers will use more in the next 6-12 months

- Commenting on social posts, 47%
- Video chat, 41%
- Mobile phone call, 38%
- Phone call via app, 37%
- Mobile app message/chat, 33%

In addition to video chat and phone apps, these Al-enabled channels will soon get a boost, too

- Voice personal assistant, 27%
- Call directly from webpage/app, 25%
- Messaging/non-SMS apps, 25%
- Automated phone support, 24%
- · Chatbot, 22%

Current communication usage trends 46% Mobile phone call 43% Commenting on social posts 40% Phone call via apps 36% Mobile app message/chat 22% Video chat 17% Automated phone support 17% SMS text message 15% Messaging/non-SMS apps 9% Email 9% Chatbot

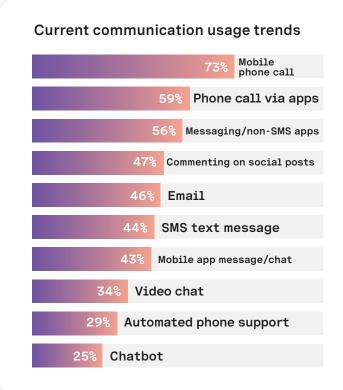


India-North Spotlight

Top channels India - North customers will use more in the next 6-12 months

- Mobile phone call, 74%
- Phone call via messaging app, 69%
- Messaging via non-SMS apps, 67%
- Commenting on social posts, 62%
- Email, 61%

- Video chat, 56%
- Call directly from webpage/app, 53%
- Voice personal assistant, 52%
- · Chatbot, 49%
- Automated phone support, 48%



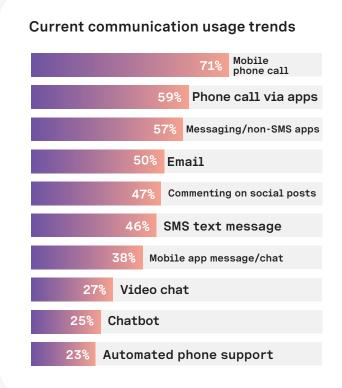


India-South Spotlight

Top channels India - South customers will use more in the next 6-12 months

- Mobile phone call, 70%
- Phone call via apps, 69%
- Messaging/non-SMS apps, 65%
- Email, 62%
- Commenting on social posts, 60%

- Video chat, 56%
- Voice personal assistant, 54%
- Call directly from webpage/app, 48%
- · Chatbot, 45%
- Automated phone support, 44%



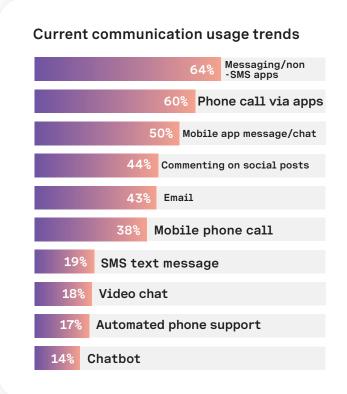


Indonesia Spotlight

Top channels Indonesia customers will use more in the next 6-12 months

- Phone call via apps, 68%
- Messaging/non-SMS apps, 64%
- Commenting on social posts, 50%
- Email, 47%
- Mobile app message/chat, 45%

- Video chat, 38%
- Voice personal assistant, 29%
- · Chatbot, 28%
- Automated phone support, 25%
- Call directly from webpage/app, 25%





Japan Spotlight

Top channels Japan customers will use more in the next 6-12 months

- · Chatbot, 13%
- Email, 10%
- Mobile app message/chat, 10%
- Commenting on social posts, 10%
- SMS text message, 9%
- Voice personal assistant, 9%

In addition to chatbots and voice personal assistants, these Al-enabled channels will soon get a boost, too

- Phone call via apps, 8%
- Automated phone support, 8%
- · Video chat, 8%
- Messaging/non-SMS apps, 6%
- Call directly from webpage/app, 6%

Current communication usage trends

- 17% Email
- 7% Mobile app message/chat
- 7% Mobile phone call
- 6% Commenting on social posts
- 6% SMS text message
- 4% Phone call via apps
- 3% Messaging/non-SMS apps
- 2% Automated phone support
- 2% Chatbot
- 2% Video chat



Singapore Spotlight

Top channels Singapore customers will use more in the next 6-12 months

- Messaging/non-SMS apps, 37%
- Phone call apps, 35%
- Mobile phone call, 30%
- Email, 28%
- Mobile app message/chat, 27%

- · Chatbot, 23%
- · Call directly from webpage/app, 23%
- · Video chat, 21%
- Automated phone support, 19%
- Voice personal assistant, 16%

Current communication usage trends
38% Messaging/non-SMS apps
35% Email
34% Mobile phone call
Phone call via apps
24% Mobile app message/chat
21% Commenting on social posts
17% SMS text message
10% Automated phone support
10% Video chat
7% Chatbot



South Korea Spotlight

Top channels South Korea customers will use more in the next 6-12 months

- Mobile phone call, 33%
- SMS text message, 30%
- Mobile app message/chat, 30%
- · Chatbot, 25%
- Commenting on social posts, 24%

In addition to chatbots, these Al-enabled channels will soon get a boost, too

- · Phone call via apps, 20%
- · Video chat, 20%
- Voice personal assistant, 20%
- Automated phone support, 18%
- Call directly from webpage/app, 18%
- Messaging/non-SMS apps, 16%

Current communication usage trends
36% Mobile phone call
29% SMS text message
22% Mobile app message/chat
19% Email
17% Commenting on social posts
12% Phone call via apps
9% Messaging/non-SMS apps
6% Automated phone support
6% Chatbot
6% Video chat



Snapshot: EMEA

Although EMEA has traditionally been a strong mobile market, its usage when communicating with businesses is light compared to the rest of the world. Old favorites like mobile phone calls and email remain strong, while apps are also popular for messaging and calling.

How AI can help

- A suite of communications APIs can uniquely link the different channels — such as voice, email, and messaging.
- Interactive voice response (IVR) can bring automation to your voice efforts and put your CX on a 24/7 schedule.
- Similarly, Al can help with common questions or nurtures over the phone or messaging platforms.

Current communication usage trends

31% Mobile phone call
27% Email
27% Messaging/non-SMS apps
19% Commenting on social posts
19% Phone call via apps
17% Mobile app message/chat
17% SMS text message
9% Automated phone support
8% Video chat
6% Chatbot

Top channels EMEA customers will use more in the next 6-12 months

- · Mobile phone call, 24%
- Email, 24%
- Messaging via non-SMS apps, 23%
- Phone call via messaging apps, 21%
- Commenting on social posts, 20%

Top channels France customers will use more in the next 6-12 months

- · Mobile phone call, 23%
- Email, 21%
- Phone call via messaging app, 20%
- Messaging via non-SMS apps, 20%
- Live chat or sending message inside mobile app, 18%
- Video chat, 18%
- Commenting on social posts, 18%

Top channels Germany customers will use more in the next 6-12 months

- Email, 23%
- Mobile phone call, 19%
- Messaging via non-SMS apps, 18%
- Phone call via messaging app, 17%
- Video chat, 16%

Top channels Italy customers will use more in the next 6-12 months

- Mobile phone call, 30%
- Email, 27%
- Messaging via non-SMS apps, 26%
- Phone call via messaging app, 21%
- Video chat, 20%
- Commenting on social posts, 20%

Top channels Spain customers will use more in the next 6-12 months

- Mobile phone call, 28%
- Email, 28%
- Phone call via messaging app, 27%
- Messaging via non-SMS apps, 27%
- Commenting on social posts, 27%

Top channels Sweden customers will use more in the next 6-12 months

- Messaging via non-SMS apps, 23%
- Mobile phone call, 22%
- SMS text message, 22%
- Email, 20%
- Live chat or sending message inside mobile app, 20%

Ready to Start? See How Vonage Can Help.



France Spotlight

Top channels France customers will use more in the next 6-12 months

- Mobile phone call, 23%
- Email, 21%
- Phone call via apps, 20%
- Messaging/non-SMS apps, 20%
- Mobile app message/chat, 18%
- Video chat, 18%
- Commenting on social posts, 18%

- · Chatbot, 16%
- Automated phone support, 15%
- Call directly from webpage/app, 15%
- Voice personal assistant, 13%

Current communication usage trends
34% Mobile phone call
33% SMS text message
30% Messaging/non-SMS apps
27% Email
21% Phone call via apps
20% Mobile app message/chat
16% Commenting on social posts
9% Automated phone support
8% Video chat
7% Chatbot



Germany Spotlight

Top channels Germany customers will use more in the next 6-12 months

- Email, 23%
- Mobile phone call, 19%
- Messaging/non-SMS apps, 18%
- Phone call via apps, 17%
- Video chat, 16%

In addition to phone/messaging apps and video chat, these Al-enabled channels will soon get a boost, too

- · Chatbot, 14%
- Automated phone support, 14%
- Call directly from webpage/app, 13%
- Voice personal assistant, 12%

Current communication usage trends

27% Mobile phone call

26% Email

25% Messaging/non-SMS apps

15% Commenting on social posts

14% Phone call via apps

10% Mobile app message/chat

8% SMS text message

7% Automated phone support

6% Chatbot

6% Video chat



Italy Spotlight

Top channels Italy customers will use more in the next 6-12 months

- Mobile phone call, 30%
- Email, 27%
- Messaging/non-SMS apps, 26%
- Phone call via apps, 21%
- · Video chat, 20%
- Commenting on social posts, 20%

In addition to phone/messaging apps and video chat, these Al-enabled channels will soon get a boost, too

- · Chatbot, 18%
- Automated phone support, 16%
- Call directly from webpage/app, 16%
- Voice personal assistant, 16%

Current communication usage trends

37% Mobile phone call
32% Email
32% Messaging/non-SMS apps
23% Commenting on social posts
21% Phone call via apps
16% Mobile app message/chat
10% Automated phone support
9% SMS text message
7% Video chat
6% Chatbot



Spain Spotlight

Top channels Spain customers will use more in the next 6-12 months

- Mobile phone call, 28%
- Email, 28%
- Phone call via apps, 27%
- Messaging/non-SMS apps, 27%
- Commenting on social posts, 27%

In addition to phone/messaging apps, these Al-enabled channels will soon get a boost, too

- · Video chat, 21%
- Voice personal assistant, 20%
- · Chatbot, 18%
- Call directly from webpage/app, 17%
- Automated phone support, 15%

Current communication usage trends

31% Mobile phone call
28% Messaging/non-SMS apps
26% Email
22% Commenting on social posts
22% Phone call via apps
21% Mobile app message/chat
10% Automated phone support
10% Video chat
6% SMS text message
5% Chathot



Sweden Spotlight

Top channels Sweden customers will use more in the next 6-12 months

- Messaging/non-SMS apps, 23%
- Mobile phone call, 22%
- SMS text message, 22%
- Email, 20%
- Mobile app message/chat, 20%

In addition to messaging apps, these AI-enabled channels will soon get a boost, too

- · Chatbot, 19%
- Video chat, 19%
- Phone call via apps, 18%
- Voice personal assistant, 18%
- Automated phone support, 16%
- Call directly from webpage/app, 16%

Current communication usage trends

28% Mobile phone call
27% SMS text message

23% Email

20% Messaging/non-SMS apps

19% Commenting on social posts

17% Phone call via apps

15% Mobile app message/chat

10% Video chat

9% Automated phone support

8% Chatbot



Snapshot: LATAM

Quite simply: LATAM loves WhatsApp. In fact, the region uses WhatsApp for voice calls, messages, social media, and video chat.

How Al can help

 A WhatsApp-specific API, along with a conversational commerce platform, can bring automation and personalization to your CX efforts. Now you can operate around the clock to answer quick questions, route to a live agent as needed, and even close a sale.

Top channels LATAM customers will use more in the next 6-12 months

- Phone call via messaging apps, 50%
- Mobile phone call, 45%
- Messaging via non-SMS apps, 45%
- Commenting on social posts, 42%
- Live chat or sending messages inside mobile app, 34%

Top channels Brazil customers will use more in the next 6-12 months

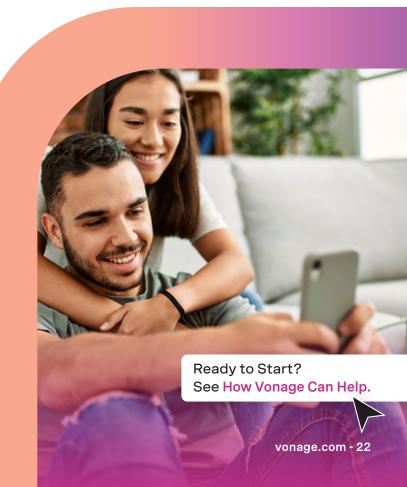
- Phone call via messaging app, 54%
- Messaging via non-SMS apps, 51%
- Commenting on social posts, 45%
- Mobile phone call, 43%
- Live chat or sending message inside mobile app, 39%

Top channels Mexico customers will use more in the next 6-12 months

- Mobile phone call, 48%
- Phone call via messaging app, 45%
- Messaging via non-SMS apps, 39%
- Commenting on social posts, 39%
- Live chat or sending message inside mobile app, 30%



Current communication usage trends 44% Messaging/non-SMS apps 43% Mobile phone call 41% Phone call via apps 39% Commenting on social posts 33% Mobile app message/chat 31% Email 19% SMS text message 16% Automated phone support 16% Video chat 11% Chatbot

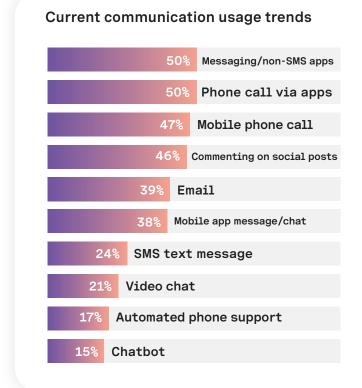


Brazil Spotlight

Top channels Brazil customers will use more in the next 6-12 months

- Phone call via messaging apps, 54%
- Messaging/non-SMS apps, 51%
- Commenting on social posts, 45%
- Mobile phone call, 43%
- Mobile app message/chat, 39%

- Video chat, 34%
- Voice personal assistant, 33%
- Automated phone support, 28%
- Call directly from webpage/app, 27%
- · Chatbot, 26%





Mexico Spotlight

Top channels Mexico customers will use more in the next 6-12 months

- Mobile phone call, 48%
- Phone call via messaging app, 45%
- Messaging via non-SMS apps, 39%
- Commenting on social posts, 39%
- Mobile app message/chat, 30%

- · Video chat, 27%
- Automated phone support, 25%
- · Chatbot, 25%
- Voice personal assistant, 25%
- Call directly from webpage/app, 24%

Current communication usage trends
38% Messaging/non-SMS apps
38% Mobile phone call
32% Commenting on social posts
30% Phone call via apps
29% Mobile app message/chat
24% Email
15% SMS text message
14% Automated phone support
11% Video chat
8% Chatbot



Snapshot: UK

Mobile phone calls are the most popular way for the region to communicate with businesses.

SMS text messages, social media comments, and email are also popular. However, the region shows an expected increase across AI-enhanced channels such as calls and messages over apps, plus chatbot usage.

How Al can help

 A suite of communications APIs can uniquely link different channels, such as voice, email, and messaging. Al brings automation, personalization, and 24/7 efficiencies to better service customers.

Current communication usage trends

23% Email
21% Mobile phone call
21% SMS text message
20% Messaging/non-SMS apps
20% Phone call via apps
18% Commenting on social posts
14% Mobile app message/chat
9% Video chat
8% Chatbot
7% Automated phone support

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Top channels UK customers will use more in the next 6-12 months

- Email, 22%
- Phone call via apps, 20%
- Mobile phone call, 20%
- Messaging/non-SMS apps, 19%
- · Chatbot, 18%

- Video chat, 17%
- Call directly from webpage/app, 15%
- Voice personal assistant, 15%
- Automated phone support, 13%



Snapshot: U.S.

U.S. customers reach for their smartphone any time of day. So it's no surprise that the mobile phone call and SMS text message are dominant channels. App-based calls are starting to show growth, along with video chat usage.

How Al can help

- In-app usage is up. Be sure to integrate Al into your apps to further service customers by answering quick questions, routing to a live agent, or even closing a sale.
- Exponential improvements in AI can resolve complex issues often without any human interaction.
- Increase in video chat is a great chance to use Al capabilities and machine learning to anticipate a customer call and prompt responses for service agents.
 For example, Al can conduct real-time sentiment analysis to escalate a call as needed. When agents join the video call, they can reference Al-generated insights to quickly resolve a customer concern.

Top channels U.S. customers will use more in the next 6-12 months

- SMS text message, 26%
- Mobile phone call, 25%
- Video chat, 23%
- Phone call via apps, 21%
- Push notification, 19%

In addition to video chat and phone apps, these Al-enabled channels will soon get a boost, too

- Automated phone support, 18%
- Call directly from webpage/app, 18%
- Messaging/non-SMS apps, 17%
- Voice personal assistant, 17%
- Chatbot, 15%

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Current communication usage trends 33% SMS text message 32% Mobile phone call 29% Email 27% Messaging/non-SMS apps 22% Phone call via apps 20% Commenting on social posts 17% Mobile app message/chat 15% Video chat 14% Automated phone support



Voice Use

APAC Mobile phone call 43% WhatsApp Facebook Messenger **EMEA** Mobile phone call WhatsApp 14% Facebook Messenger LATAM Mobile phone call WhatsApp 26% Facebook Messenger UK Mobile phone call WhatsApp Facebook Messenger U.S. Mobile phone call Facebook Messenger 17% **FaceTime**

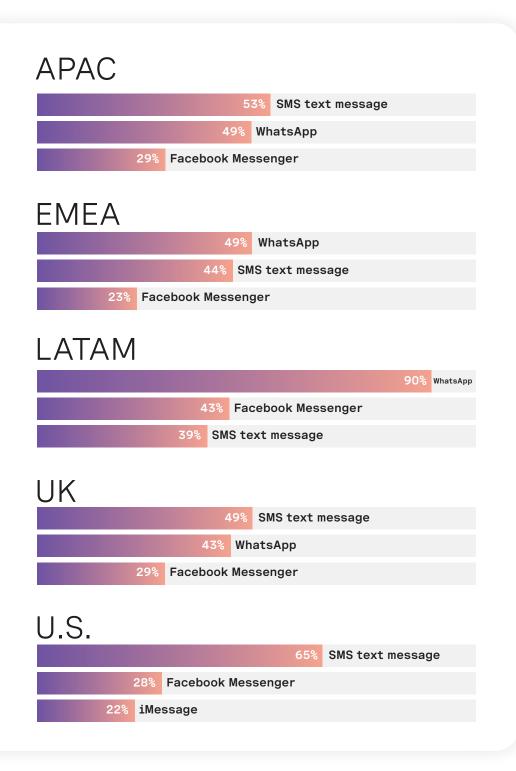
The mobile phone call is the top choice for all regions except LATAM, where WhatsApp is preferred. However, WhatsApp is a distant second in APAC, EMEA, and the UK. Facebook Messenger is the second choice in the U.S.

Survey question

Which of the following do you use for VOICE CALLS with businesses or service providers?



Messaging/SMS Use



The once-dominant SMS text message is giving way to WhatsApp in APAC, EMEA, and the UK. WhatsApp and SMS remain the top choice in LATAM and the U.S., respectively.

Survey question

Which of the following do you use for MESSAGING/ TEXTING with businesses or service providers?



Social Media Use

APAC WhatsApp Instagram 34% Facebook Messenger **EMEA** WhatsApp Facebook Messenger 29% Instagram LATAM WhatsApp Facebook Messenger 46% Instagram UK Facebook Messenger 31% WhatsApp 23% Instagram U.S. Facebook Messenger Instagram 20% YouTube

Facebook Messenger holds global appeal, though it trails WhatsApp in LATAM. WhatsApp is also popular across regions except the U.S., where Instagram and YouTube are the second and third choices respectively.

Survey question

Which of the following SOCIAL MEDIA platforms do you use for communicating with businesses or service providers (e.g., to chat, post comments, etc.)?

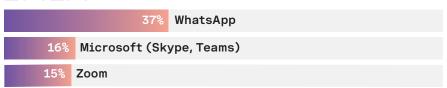


Video Chat Use

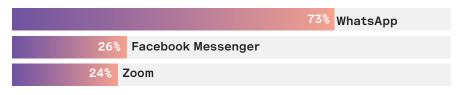
APAC



EMEA



LATAM



UK

28%	WhatsApp
18% Zoom	
18% Micros	soft (Skype, Teams)

U.S.

28% Zoom	
25% FaceTime	
23% Facebook Messenger	

WhatsApp is the preferred choice for most regions except the U.S., where Zoom slightly leads over FaceTime.

Survey question

Which of the following do you use for VIDEO CHAT/ CALLS with businesses or service providers?

Al Is Not a Trend

Al can help you capitalize on these trends:

- In-app usage is up. Be sure to integrate AI into your apps to further service customers by answering quick questions, routing to a live agent, or even closing a sale.
- Exponential improvements in Al can resolve complex issues

 often without any human interaction.
- Increase in video chat is a great chance to use AI capabilities and machine learning to anticipate a customer call and prompt responses for service agents.
 For example, AI can conduct real-time sentiment analysis to escalate a call as needed.
 When agents join the video call, they can reference AIgenerated insights to quickly resolve a customer concern.



How Vonage Can Help

Vonage is a wholly owned subsidiary of Ericsson, an industry leader in 5G networks. The Vonage Communications Platform brings a unique combination of communications APIs, contact center, conversational commerce, AI, and more.

Vonage AI enables the creation of intelligent customer engagement at scale while optimizing workflows.

Vonage Communications APIs help you quickly build best-in-class communications solutions at scale with programmable messaging, voice, video, and more.

Vonage Contact Center (VCC) enables your customer service agents to deliver a secure conversational CX through a configurable, straightforward, telephony-agnostic platform.

Vonage Al Studio is a low-code conversation designer that empowers developers and non-developers to create and deploy customer engagement experiences that operate in natural language on any channel.

Get Started

Vonage Communications APIs

Learn more | Contact us

Vonage Contact Center

Learn more | Contact us

Vonage Business Communications

Learn more | Contact us

Vonage Conversational Commerce

Learn more | Contact us

Vonage Protection Suite is a comprehensive set of tools that simplify end-to-end protection. Mix and match tools to meet your needs and guard your business against fraud.

Vonage Business Communications (VBC), our unified communications solution, integrates with VCC so your agents can collaborate with experts across your entire organization.

VBC and **VCC** integrate with Salesforce to enable features such as advanced routing to the best available associate or agent, customized dashboards, and more.

Vonage Conversational Commerce, powered by Jumper.ai, enables businesses to create Al-powered omnichannel experiences and turn conversations into sales.

Vonage offers flexible plans that scale to meet your business needs. It's easy to choose **pay-per-use pricing** or add just the services you need, like hands-on support and consulting expertise.

Methodology

The findings reported were sourced from October to November 2023 from in-market research panels – across 17 global markets - comprising 7,078 customers, ages 18-74. The survey was conducted in each market's leading language or languages, and the average completion time was 15 minutes. To ensure spreads in age, gender, and household income, quotas were set in each market, with the reported data weighted to represent actual age/gender proportions among the target populations. Panel members who self-identified as being the last among their friends and family to adopt new technology – approximately 5 percent — were omitted. Vonage was not identified as the survey's sponsor.

